

Quote Request Worksheet

Broker Information

Name Date
Company
Phone Fax

Real Estate Information

Street address County
City State ZIP
Current estimated value \$ Based on
 Residential Single-family Multi-family (2-4)
 Owner-occupied Rental
 Commercial (Type)
 Vacant land (Acreage & Improvements)

Description of Property & Area

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Historical Information

Date of sale
Selling price
Down payment
First lien
Second lien

Prior Mortgage Information Yes No
(If yes, please state amount & terms)

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Note Information

Date of note
Amount
Term in months
Payment amount
Balloon amount
Balloon date
Interest rate
Due date 1st pmt
of pmts paid
of pmts left
Next pmt due
Balance

Payer Information

(Name, address, SSN, or credit information)

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Seller's Motivation

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Quote Requested

Referral Retail Wholesale.

Buy Total Note
Buy ____ pmts for
Buy ____ pmts for
Closing costs paid by
Quoted by